

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hop Hing Group Holdings Limited
Date Submitted	01/12/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>47</u> Descrip	ption : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	14,800,000,000	0.10	1,480,000,000
Increase/(decrease)			
Balance at close of the month	14,800,000,000	0.10	1,480,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares:

Stock code :	N/A	Descriptio	on :		
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)	_			
Balance at close	of the mont	h			

## 3. Other Classes of Shares:

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (**HK\$**) : 1,480,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,006,288,386	N/A	N/A	N/A
Increase/ (decrease) during the month	0			
Balance at close of the month	10,006,288,386			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme			,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Oralited	Exercised	Calicelleu	Lapseu		
scheme						
adopted by						
ordinary						
resolution of						
the sole						
shareholder						
passed on						
12/3/2008						
with effective						
date of						
25/4/2008						
Ordinary shares	0	0	0	0	0	24,696,780
(Note 1) 2						(Please refer to remarks)
( / / )						
shares						
(Note 1)						
3						
( / / ) shares						
(Note 1)						
		Та	otal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised dur options (State currence		n from exercise o				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3	( / / )				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>4</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i	For Main Board and GEM listed issue e into Shares of the Issuer which are to be Listed)					ed issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3	( / / )					
<u> </u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			inary shares)		-
				rence shares) (Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
`, ``,		
2	-	
	-	
	-	
shares (Note 1)	-	
2		
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital	
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	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	( / /	)		
	6	At price . currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	/.	
						<u>N/A</u>	
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
						<u>N/A</u>	
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	

S. Scrip dividend       At price : State currency       Issue and allotment (Note 1) $(///)$ S. Scrip dividend       At price : State currency       Issue and allotment (d/mm/yyyy) $(///)$ FGM approval date: $(///)$ N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Class of shares (d/mm/yyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       Class of shares (d/mm/yyy)       N/A         8. Consideration issue At price :       State currency       Issue and allotment (Note 1)       (///) Issue and allotment (d/mm/yyy)         8. Consideration issue At price :       State currency       Issue and allotment (Mote 1)       (///) (d/mm/yyy)         8. Consideration issue At price :       State currency       Issue and allotment (Mote 1)       (///) (d/mm/yyy)	pe of Issue		F	For Main	Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / / ) (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       ( / / ) (d/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       Class of shares redecemed (Note 1)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (Note 1)       N/A         8. Consideration issue At price : State currency       Issue and allotment (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         8. Consideration issue At price : State currency       Issue and allotment (d/mm/yyyy)       ( / / ) (d/mm/yyyy)							
3. Schp dividend       At price : currency       it : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         7. Redemption of shares       Redemption date : ( / / )         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / )         8. Consideration issue At price : State currency       Issue and allotment ( / / )         8. Consideration issue At price : State currency       Issue and allotment ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )							
	crip dividend At	t price : State currency —		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State currency       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       EGM approval date: (///)			EGM approval date:	( / /	)	N/A	
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ idd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (///)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (///)         B. Consideration issue At price : State currency       Issue and allotment (///)         EGM approval date: (///)       EGM approval date: (///)							
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       ( dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         8. Consideration issue At price:       State currency         Issue and allotment date :       ( / / )         ( dd/mm/yyyy)       EGM approval date:         ( / / )       EGM approval date:							
EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date :         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       N/A         8. Consideration issue At price :       State currency         Issue and allotment date :       (///)         Issue and allotment date :       (///)         (dd/mm/yyyy)       EGM approval date:         (////)       EGM approval date:       (///)         8. Consideration issue At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       (///)       Issue and allotment date : (///)       Issue (///)				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//) (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$			EGM approval date:	( / /	)		
7. Redemption of shares       Redemption date :       ( / / )         8. Consideration issue At price :       State currency       Class of shares issuable (/// )         8. Consideration issue At price :       State currency       Issue and allotment (// )         8. Consideration issue At price :       State currency       Issue and allotment (// )         8. Consideration issue At price :       State currency       Issue and allotment (// )         8. Consideration issue At price :       State currency       Issue and allotment (// )						<u>N/A</u>	
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$							
EGM approval date: $( / / )$ $(dd/mm/yyyy)$ $N/A$ 8. Consideration issue At price :       State currency       Class of shares issuable (Note 1)			Redemption date : (dd/mm/yyyy)	( / /	)		
N/A         8. Consideration issue At price :       State currency         EGM approval date:       ( / / ) (d/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / )						<u>N/A</u>	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	onsideration issue At			( / /	)		
N/A			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	

				For Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	
			Class of shares issuab (Note 1)	ole		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	
			Total E. (	(Ordinary share Preference share (Other clas	es) N/A	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital"

represents the number of new shares of our Company which may be issued pursuant to the exercise of all outstanding and vested share options under the share option scheme as at close of the month.

Submitted by: Wong Kwok Ying

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*